

Hadyard Hill Community Fund



Standard Grant Application Form Guidance (£500 - £5,000)

The following guidance is designed to assist with filling in the Standard Grant Application Form only. Before deciding whether or not to apply; for information about other available levels of grant and the overall fund criteria, **please first read the Fund Factsheet**, which is available from our website or from our office. The contact details are at the end of this document.

All sections of the application form must be completed. Incomplete applications may be returned.

Do not state 'see attached' on any part of the form as a substitute for information – however if you wish to include other documents (besides those listed in the checklist on page 5) with which to support your application then you are welcome to do so.

Occasionally, application materials are revised or changes made to Hadyard Hill grants programmes. Please check the website at www.foundationscotland.org.uk/programmes/hadyard-hill/ or our office (contact details below) for information about any recent or forthcoming changes and to ensure you have the most up-to-date information about the fund.

Section 1 – Contact details

Name of organisation

The name of your organisation should be inputted as it appears on your constitution (or governing document or set of rules).

Main Contact

The main contact should be the person who is best placed to provide further information about both the grant request and the organisation. This is the person we will contact by phone to discuss the application. Please make sure they will be available and let us know if they are away for any time during this period.

Position

This should be the position the main contact holds in the organisation e.g. your job title if you are a paid member of staff or, if you are a volunteer, your role within the group.

Tel (main)

Please provide the phone number that you can be contacted on during the day. This could be a landline or mobile.

Tel (alternative)

Please provide an alternative phone number to the main phone number provided above. This could be an alternative landline or mobile.

Email

Please provide the email address for the main contact person for this application.

Website

Please provide the website address of your organisation. If the organisation does not have a website address then please leave blank.

Correspondence address

This could differ from your organisation's fixed address should you prefer correspondence relating to your grant application to be sent to a more convenient address, for example, your organisation's premises may only be open certain days/times during the week.

Organisation address

If the correspondence address provided above is the home address of the main contact then please provide the organisation's fixed address here.

Section 2 – About the organisation

When was the organisation established?

Please provide the month and year your organisation was formally constituted.

What type of organisation are you?

Please select the most appropriate legal status/structure of the organisation. Your group does not need to be a registered charity to apply for a grant; however, your group should be a non-profit organisation with charitable aims and objectives, and this should be reflected in your constitution or governing document, which you must send us with the application form. **Please ensure the governing document you send us is the most up-to-date version, as adopted by the organisation.** If you are unsure if your group is eligible to apply, please contact us for advice.

How many of the following are involved in the organisation (numbers)?

- Staff: Part time staff are considered those who work 16 hours or less, full time are those who work more than 16 hours.
- Management committee: there must be a least three management committee members.
- Volunteers: this number should not include the voluntary management committee members already noted.

Describe the purpose of your organisation, outlining the main activities/services you provide.

Please do not simply copy the aims and objectives from your constitution. Please try and describe the work your group does in your own words, as this will help us with the assessment process.

Please describe who benefits from the work of your organisation (i.e. members or service users) and on average how many people you work with per week, month or year?

Describe in this section the people that the work of your organisation brings you into contact with, and roughly how many people benefit from your work or rely on the service that it provides. If you are a new organisation then please estimate the number of people that will benefit from the work of the organisation in general, as well as potential beneficiaries of the project being applied for.

Section 3 – Financial details

Please include in your application a copy of your most recent approved annual accounts that have been **independently inspected and signed by a suitably qualified person**. We will be unable to process your application if you do not send us these or you submit accounts that are out of date and/or unsigned. Further guidance is available on our website.

Organisations less than a year old must provide a **projection of income and expenditure for the group's first year of operation**. This is an outline of where you anticipate receiving funding from and what you will be spending this on. An independent examiners signature is not required but the projection must be signed by two management committee members. Please also include any evidence you can of funding pledged or secured, and include details of **all** your group's income and expenditure, not just that which relates to the project that is the subject of this application.

What was your total income last accounting year?

This should include all income i.e. grants, fundraising, sales etc. This figure should match the total income figure as stated in your most recent annual accounts.

What are your current unrestricted reserves?

Unrestricted reserves are funds held for the general purposes of the organisation. Restricted reserves are provided by a funder or donor for a particular purpose or project.

Why can these unrestricted reserves not be used for this project?

Please inform us if the organisation has ring-fenced any of its unrestricted reserves for a particular project i.e. purchase equipment, repair and maintenance of premises, in the event of redundancies etc.

Bank account name

Please provide the exact name in which your account is held (as it is usually shown on your cheque book or bank statement). The account name should match the name on your governing document otherwise we may not be able to make a grant. Where applicable please state the reason(s) why it is different. Please note we do not require the sort code or account number at this stage. Please **do not** provide the name of the Bank/Building Society.

Please note we expect groups to require at least two unrelated people to authorise spend from their account, whether by cheque or electronic transfer. If this is not the case, we may not be able to award you a grant.

Section 4 – Your Project

Please provide a brief description of the project you are applying for including details of what it will do; how it will be run; and how it meets Hadyard Hill aims and criteria.

Please give a clear and concise description of the project/service/equipment you are applying for. This should include an outline of the activities or equipment that the grant will pay for, how many / how often they will be run, and where they will be located or delivered. For example (this is not an exhaustive list):

“Towards the cost of a series of six training courses that will benefit older people in the community. Courses will be run weekly between August and September in the Anytown Community Centre”

“The grant will contribute towards the salary of an administrative worker for a year, who will support volunteers to organise and run a series of events celebrating local heritage”

“Providing a range of indoor and outdoor equipment for a project that benefits disadvantaged young people. This will include two laptops and sports equipment.”

“Towards the costs of printing and publishing 500 copies of a quarterly community newsletter”

When you describe your project please also explain how it contributes to rural regeneration and sustainability. For example (this is not an exhaustive list):

“The equipment will enhance what is available to young people at the centre, encouraging their attendance and participation in an environment that builds their skills and confidence.”

“By supporting the salary costs of the administrative worker, a programme of activity will be delivered that will increase numbers of local people volunteering, build their capacity to run local events and promote the area’s local heritage for visitors to learn about and enjoy. ”

“The training courses provide a structured and stimulating learning environment for older members of the community, encouraging them also to meet and socialise others and countering

the social isolation that many of them are vulnerable to.”

As well as demonstrating a fit with the themes of **rural regeneration and sustainability**, priority for awards can be given to projects that demonstrate additional criteria. Please refer to the **Fund Factsheet** for details of these and indicate how your project relates to each, if applicable.

Which Hadyard Hill communities will benefit from the project?

Hadyard Hill primarily supports projects located within or directly benefiting one or more of the three community council areas of Dailly, Barr, Pinmore & Pinwherry. Some funds are also available for projects located within or directly benefiting the wider area. Priority will be given to applications which also benefit one or more of the main beneficiary communities.

How many people will benefit directly from the project?

Please provide a realistic estimate, or exact figure, of those that will benefit from the project to which your application relates.

Please tell us how you worked this out.

If possible, please break down the figure inputted above e.g. “60 will benefit in total – this was calculated based on 20 people attending the training course which will be delivered in 3 blocks over the course of the year.”

We understand that it may be hard to predict the number of people who will benefit, but please consider the following:

- We only need to know about people who will benefit during our period of funding.
- We are interested in individuals who will directly benefit from your services or project.
- If your project is complex and a range of people will benefit, which proves difficult to quantify, please explain why.

What consultation have you done to ensure this project will meet the needs and interests of those involved?

Please tell us how you have identified the need for your project. This should include the process you went through with potential beneficiaries/the community to establish the need for the project, for example focus groups, questionnaires, surveys, public meetings etc. It is important that you can evidence the need for the particular service or activity you are applying for and ideally, that you can also demonstrate local support for the proposal.

What difference will your project make and how will you know this?

As a direct result of the project, what difference will the project make to the beneficiaries? Please describe briefly the changes it will bring to their lives or to the ability of your organisation to make a positive impact. This is not the same as the services or activities you will provide – it is the differences these will make for those who take part. Please also explain how you will know if the project is making a difference. The information you give will help the Advisory Panel form a view on the likely **impact** of a grant award.

What is the expected start and end date of the project?

When do you realistically expect to start and complete the project? Please ensure you submit your application well in advance of your project start date, as we cannot fund activity that takes place before we agree an award. Turn around times between application and decision vary so please check the website or contact us if you are not sure.

Section 5 – Details of grant requested

Please note that Hadyard Hill welcomes applications for projects where other funding sources for the project are being explored. This might include applicants raising some funds through their own

fundraising efforts. An award from us should not displace funding that could be obtained from other sources, but should help lever-in additional funds if possible. Additionally it should not reduce community-based groups' commitment to organising local fundraising activities. Ideally, applicants can demonstrate that a percentage of the total project cost will be sourced from other funding sources, including the applicant organisation itself, which might be in a position to contribute to the project cost.

What is the total cost of the project?

Please provide the total cost of all the expenditure required to successfully deliver your proposed project. Please note the total cost of project may be different to the value of the grant request.

How much are you requesting from Hadyard Hill?

This is the amount of money you are requesting from Hadyard Hill and not the total cost.

How much have you raised so far?

This should include all fundraising and grants received to date in relation to the project you are applying for only. Of the total project cost, how much have you raised so far from other sources?

In the table provided please input the details of other funding applications you have submitted/secured to support the project you are applying for, whether successful or not. Please do not include applications which are not directly relevant to this application. Where available, please indicate when you will know the outcome of any outstanding applications.

Will you be contributing any of your own funds to the project or fundraising locally to help meet the costs? If so, please state how much and how these funds have been raised.

Please state if you are allocating any of your own funds to the project and how much. Please outline any fundraising activities you have undertaken or are planning; provide details on how much you have raised/expect to raise and when the event took place/proposed to take place.

Please provide a full breakdown of the costs related to the grant request

Awards can support a wide range of activity including equipment costs, running costs for local groups, staff or sessional worker costs, consultations, maintenance or refurbishment of community facilities etc. Please provide a breakdown of these in as much detail as possible and showing how you have worked costs out where appropriate. For example: "Tutor costs 10 hrs/week @ £10/hr = £100/week". Do ensure the breakdown adds up to the amount you have requested. Please ensure you include quotes with your application. For any capital items (e.g. equipment, construction services) costing between £200 and £2,000 you will need to provide a quotation from a supplier. For items exceeding £2,000 in value, three quotes should be provided.

Section 6 – Details of referee

Your choice of referee should be someone who is contactable during the day, who knows about your project and its activities e.g. someone from the social work department or a local third sector support agency, or a previous/other funder. **The referee must be independent and must not be a member of your organisation but should be familiar with its work.** Please ensure the referee knows about this application and is willing to be contacted by an assessor during working hours Monday-Friday.

Section 7 – Any other information

This section allows you to provide additional information you think may be relevant to support your application. If you have nothing to add please state that.

Sending us the application: Checklist

Remember to sign and date the application form

A copy of your up-to-date constitution/governing document AND a copy of your latest independently inspected annual accounts (signed by the examiner) must be included with your application. New organisations must provide a projection of income and expenditure.

For any capital items (e.g. equipment, construction services) costing between £200 and £2,000 you will need to provide a quotation from a supplier. For items exceeding £2,000 in value, three quotes should be provided. If this is not possible, we will ask you to explain why.

Please check you pay the correct postage for the size and weight of your application. We do not take any responsibility for the return or non-delivery of applications sent with insufficient postage.

What happens next?

In the first instance, we will check your application is in order and has been submitted with the necessary information. We will contact you immediately if there is anything missing or if you are ineligible to apply. An assessor will then contact you to arrange a short telephone conversation to learn more about your project and request for funding. If you will be unavailable for any significant period, please include a note to that effect in a covering letter, as your application may not be considered if our assessor cannot contact you.

You will then be informed of the Advisory Panel's decision by email (or letter if an email address has not been supplied).

You can send completed applications by email to: office@foundationscotland.org.uk or by post to:

Programme Administrator
Hadyard Hill Community Fund
Foundation Scotland
The Kiosk
Gatehouse of Fleet
Dumfries and Galloway
DG7 2HP

For any questions, please contact the Programme Administrator on 01557 814927 or by email at the address above.

