

Annual Contributions for Non-Invested Funds

Foundation Scotland is a not-for-profit organisation with a long history in the Scottish charity sector. We look first and foremost to deliver public benefit, and our contributions are based on cost and not profit.

When you make a donation, a percentage of your donation contributes to our running costs. The percentage is based on the type of service we deliver for you. The contribution is deducted at source when your donation is made, as well as from any Gift Aid collected on your behalf.

Giving to your fund - service types

- 1. **Donor Advised Fund:** You find and recommend the charities and projects you wish to support. For this service the contribution is 4%.
- 2. Foundation Advised Fund: We find and provide shortlists of charities and projects you can choose to support. The contribution depends on the size of the donation as shown below:

Fund Balance	Foundation Advised Fund
Donation up to £100,000	12%
Donations between £100,000 and £500,000	10%
Donations between £500,000 to £1,000,000	8%
Donations over £1,000,000	Available on request

Please note: For donations to your fund of more than £50,000 specifically to support one organisation, we will advise on the contribution level in advance.

Example contributions for Donor Advised and Foundation Advised funds

Donation	Donor Advised Fund	Foundation Advised Fund
£5,000	£200	
£25,000	£1,000	£3,000
£100,000	£4,000	£10,000
£250,000	£10,000	£25,000
£500,000	£20,000	£40,000
Minimum set donation/balance	£5,000	£25,000

Additional services

Any extra services requested that are not covered in the standard delivery of your fund may require additional contributions. This will be agreed upon in advance.